



AG Dillon & Co

Checkout.com | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director
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Jun
2022



\$40.0

Current Valuation (\$b)

\$1,830

Total Capital Raised (\$m)

Company Discription

Developer and operator of an online payments platform intended to track and secure digital payments across the Internet. The company's platform integrates with an end-to-end payment technology that eliminates intermediaries, accepts multiple credits and debit cards connect retailers with shopper's bank accounts, provides data-rich insights to track performance and drive approvals without the need for additional integrations, and allows users to customize risk settings and get advice from expert fraud teams, enabling businesses to secure and promote mobile and online purchasing and manage risks without missing out on revenue.

Most recent - Deal size	\$1,000,000,000
Most recent - Deal type	Later Stage VC
Most recent - Deal date	1/12/2022
Year founded	2012
# of employees	1,900
HQ country	United Kingdom
Industry	Financial Software
Business status	Generating Revenue
Website	www.checkout.com

Valuation Performance - Time Series, Trailing (annualized after 1yr, includes primary and secondary transactions)

3mo	6mo	YTD	1yr	3yr	5yr	10yr	Founded
0%	167%	167%	167%	171%	n/a	n/a	158%

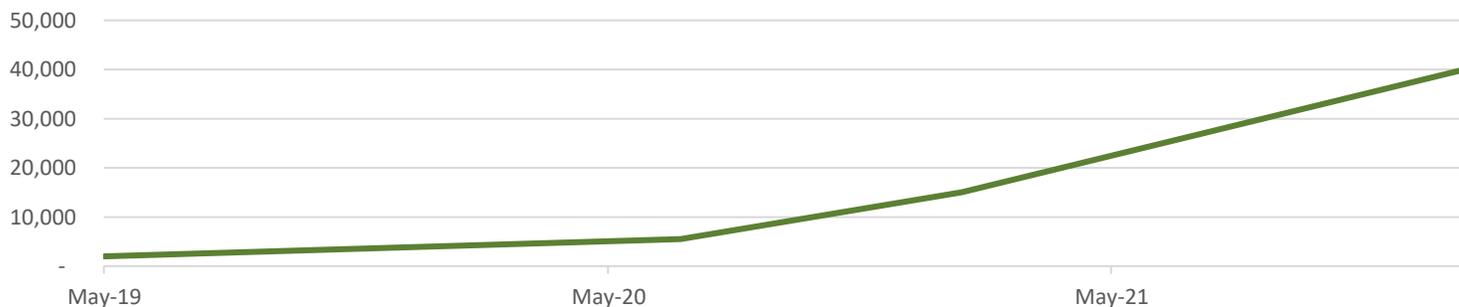
Valuation Performance - Time Series, Annual - Last 5 Years (includes primary and secondary transactions)

2017	2018	2019	2020	2021
n/a	n/a	n/a	175%	173%

Valuation Performance - Financing Round with Date and Valuation (financing round to report date, includes primary and secondary transactions)

Round D	Round C	Round B	Round A
1/12/2022	1/12/2021	6/22/2020	5/1/2019
\$40,000	\$15,000	\$5,500	\$2,000
0%	167%	627%	1900%

Valuation Performance - Growth of \$10,000 (includes primary and secondary transactions)



Valuation performance is not investor performance. Dilution is not included in valuation performance. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.



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Revenue Multiple - 2021 (pre-IPO company includes primary and secondary transactions)

Name	Revenue Multiplier	Valuation or Mrkt Cap	Revenue	
Checkout.com	23.2	\$5,500,000,000	237,397,796	<< 2020 revenue is latest provided with Dec 2020 valuation

Top 5 Public Compables by Market Cap

Adyen	11.6	\$82,059,865,523	\$7,088,375,640
Block	4.3	\$76,267,313,822	\$17,661,203,000
Affirm	33.5	\$29,188,045,336	\$870,464,000
Paytm	30.6	\$11,542,659,709	\$376,667,109
DLocal	42.7	\$10,432,205,674	\$244,120,000

Notables

Expensify	24.1	\$3,439,266,996	\$142,835,000
Flywire	19.6	\$3,948,585,124	\$201,149,000
Marqeta	18.2	\$9,392,987,977	\$517,175,000

Investors - On Board and Notables

Investor	Date Invested	Board Seat	Investor Type	# of Exits	# of Active Invstmnts	AUM (\$m)	Dry Powder (\$m)
Insight Partners	5/1/2019	Yes	Growth/Expansion	312	473	\$90,000	\$12,354
Dragoneer Investment	5/1/2019	No	Growth/Expansion	41	97	\$24,939	\$5,846
Coatue Management	6/22/2020	No	---	---	---	---	---
Tiger Global Manageme	1/12/2021	No	Growth/Expansion	216	638	\$95,000	\$15,621
Altimeter Capital Man	1/12/2022	No	Venture Capital	22	51	\$17,950	\$3,384
DST Global	1/12/2022	No	Venture Capital	57	142	\$5,437	\$477

Founder / CEO



Guillaume Pousaz

Founder, Chief Executive Officer & Board Member

Bio

Mr. Guillaume Pousaz is the Founder and serves as Chief Executive Officer and Board Member at Checkout.com. In 2007, Pousaz co-founded NetMerchant, a US to Europe money transfer service. NetMerchant ran until 2009. Pousaz studied mathematical engineering at Ecole Polytechnique Fédérale De Lausanne and economics at HEC Lausanne.



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