



AG Dillon & Co

Chime | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director
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Jun
2022



\$25.0

Current Valuation (\$b)

\$2,646

Total Capital Raised (\$m)

Company Discription

Developer of mobile banking and finance platform designed to offer banking services on the go. The company's platform sets aside a pre-determined amount of money in savings after a transaction and the company earns revenue from transaction fees paid by the merchant aligning company incentives, enabling users to avoid fees, save money and lead healthier financial lives.

Most recent - Deal size	\$1,104,999,243
Most recent - Deal type	Later Stage VC
Most recent - Deal date	9/10/2021
Year founded	2012
# of employees	1,538
HQ country	United States
Industry	Financial Software
Business status	Generating Revenue
Website	www.chime.com

Valuation Performance - Time Series, Trailing (annualized after 1yr, includes primary and secondary transactions)

3mo	6mo	YTD	1yr	3yr	5yr	10yr	Founded
0%	0%	0%	72%	168%	273%	n/a	140%

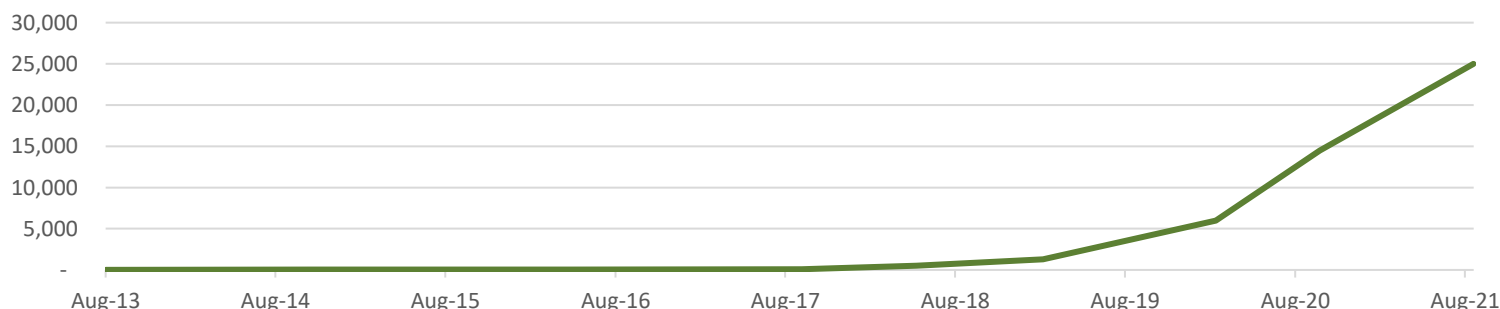
Valuation Performance - Time Series, Annual - Last 5 Years (includes primary and secondary transactions)

2017	2018	2019	2020	2021
161%	450%	163%	1015%	72%

Valuation Performance - Financing Round with Date and Valuation (financing round to report date, includes primary and secondary transactions)

Round G	Round F	Round E	Round D	Round C	Round B	Round A2	Round A	Seed
9/10/2021	10/15/2020	3/5/2020	2/28/2019	5/31/2018	9/27/2017	5/19/2016	11/4/2014	8/23/2013
\$25,000	\$14,500	\$6,000	\$1,300	\$495	\$90	\$35	\$28	\$11
0%	72%	317%	1823%	4953%	27678%	72364%	89186%	232458%

Valuation Performance - Growth of \$10,000 (includes primary and secondary transactions)



Valuation performance is not investor performance. Dilution is not included in valuation performance. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.



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Revenue Multiple - 2021 (pre-IPO company includes primary and secondary transactions)

Name	Revenue Multiplier	Valuation or Mrkt Cap	Revenue
Chime	26.3	\$25,000,000,046	950,000,000

Top 5 Public Compables by Market Cap

Adyen	11.6	\$82,059,865,523	\$7,088,375,640
Block	4.3	\$76,267,313,822	\$17,661,203,000
Discover	2.8	\$33,946,964,586	\$12,087,000,000
Robinhood Markets	8.6	\$15,646,647,507	\$1,815,143,000
SoFi	13.3	\$13,112,658,886	\$984,872,000

Notables

DLocal	42.7	\$10,432,205,674	\$244,120,000
Flywire	19.6	\$3,948,585,124	\$201,149,000
Wise	19.3	\$10,622,283,024	\$549,407,527

Investors - On Board and Notables

Investor	Date Invested	Board Seat	Investor Type	# of Exits	# of Active Invstmnts	AUM (\$m)	Dry Powder (\$m)
Forerunner Ventures	8/23/2013	Yes	Venture Capital	56	86	\$2,283	\$1,370
Crosslink Capital	11/4/2014	Yes	Venture Capital	209	106	\$5,000	\$1,500
Aspect Ventures	5/19/2016	Yes	Venture Capital	42	50	\$331	\$45
Menlo Ventures	5/31/2018	Yes	Venture Capital	302	140	\$5,500	\$855
Dragoneer Investment	2/28/2019	No	Growth/Expansion	41	97	\$24,939	\$5,846
Coatue Management	2/28/2019	No	---	---	---	---	---
ICONIQ Capital	2/28/2019	No	Family Office	38	109	\$85,000	\$7,983
Tiger Global Managem	10/15/2020	No	Growth/Expansion	216	638	\$95,000	\$15,621
Aliya Capital Partne	10/15/2020	No	Family Office	10	25	\$777	\$595

Founder / CEO



Christopher Britt

Co-Founder, Chief Executive Officer and Board Member

Bio

Chris Britt is the founder and CEO of Chime, the leader in U.S. challenger banking that helps members avoid fees, save money automatically, and lead healthier financial lives. From 2007-2012, Chris was Chief Product Officer and SVP, Corporate Development at Green Dot. Chris was also a senior product leader at Visa and one of the first executives at ComScore. He's a Board Member of CoachArt.



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