



AG Dillon & Co

CloudKitchens | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director  
aaron.dillon@agdillon.com --- +1.347.642.2640

Jun  
2022

CloudKitchens®

**\$15.0**

Current Valuation (\$b)

**\$1,750**

Total Capital Raised (\$m)

**Company Discription**

Provider of a real estate holding service intended to increase value through real estate acquisition and development for food and retail industries. The company's service focuses on the development strategy for non-traditional businesses such as delivery-only restaurants, enabling investors to participate in a new market.

Most recent - Deal size	\$850,000,000
Most recent - Deal type	Later Stage VC
Most recent - Deal date	11/1/2021
Year founded	2016
# of employees	45
HQ country	United States
Industry	Holding Companies
Business status	Generating Revenue
Website	www.cloudkitchens.com

**Valuation Performance - Time Series, Trailing (annualized after 1yr, includes primary and secondary transactions)**

3mo	6mo	YTD	1yr	3yr	5yr	10yr	Founded
0%	0%	0%	183%	41%	n/a	n/a	193%

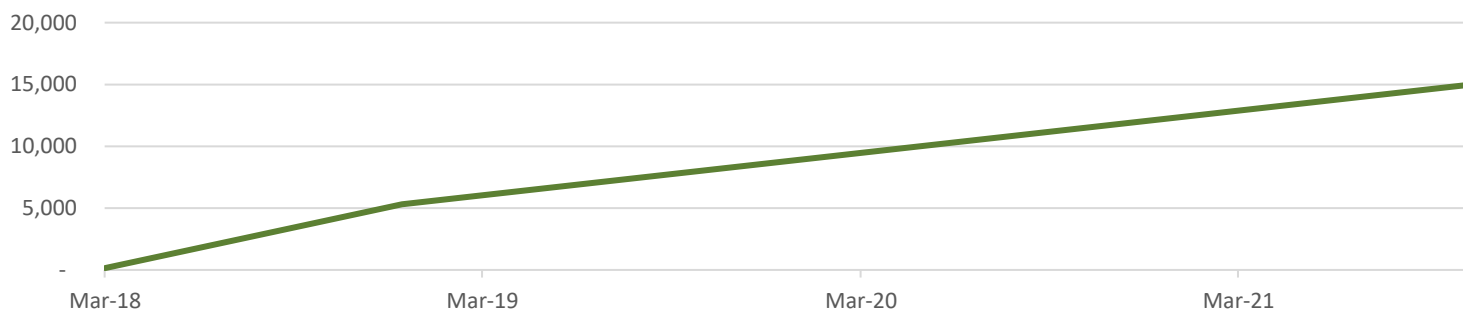
**Valuation Performance - Time Series, Annual - Last 5 Years (includes primary and secondary transactions)**

2017	2018	2019	2020	2021
n/a	n/a	3433%	0%	183%

**Valuation Performance - Financing Round with Date and Valuation (financing round to report date, includes primary and secondary transactions)**

Round B	Round A	Acq
11/1/2021	1/1/2019	3/20/2018
\$15,000	\$5,300	\$150
0%	183%	9900%

**Valuation Performance - Growth of \$10,000 (includes primary and secondary transactions)**



Valuation performance is not investor performance. Dilution is not included in valuation performance. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.



AG Dillon &amp; Co

## CloudKitchens | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director  
aaron.dillon@agdillon.com --- +1.347.642.2640

Jun  
2022

## Revenue Multiple - 2021 (pre-IPO company includes primary and secondary transactions)

Name	Revenue Multiplier	Valuation or Mrkt Cap	Revenue	
CloudKitchens	---	\$15,000,000,000	---	<< revenue not disclosed by company

## Top 5 Public Compables by Market Cap

JLL	0.7	\$13,718,827,618	\$19,367,000,000
Aedifica	17.1	\$4,769,592,015	\$279,450,468
Sovos Brands	2.1	\$1,501,281,099	\$719,186,000
Deutsche Real Estate	13.1	\$332,008,679	\$25,366,217
Fastator	4.8	\$203,135,217	\$42,610,266

## Notables

ARDEPRO	0.8	\$140,905,070	\$171,214,089
Capelli	0.2	\$56,518,307	\$326,827,052
Crosswood	47.1	\$72,472,748	\$1,538,171

## Investors - On Board and Notables

Investor	Date Invested	Board Seat	Investor Type	# of Exits	# of Active Invstmnts	AUM (\$m)	Dry Powder (\$m)
Travis Kalanick	3/20/2018	YES	Angel (individual)	10	8	\$5,800	---
Alpha Wave Global	1/1/2019	No	Growth/Expansion	13	93	\$4,000	\$330
LeFrak	1/1/2019	No	Real Estate	15	56	---	---
Saudi Arabia's Publi	1/1/2019	No	Sovereign Wealth Fund	17	42	\$620,000	---

## Founder / CEO



## Travis Kalanick

Co-Founder and Chief Executive Officer

## Bio

Mr. Travis Kalanick is a Co-Founder and serves as Chief Executive Officer at CloudKitchens. Mr. Kalanick serves as Chief Executive Officer at Knowlarity. He Co-Founded and served as Chief Executive Officer and Board Member at Uber. He also serves as the Board member at StyleSeat. He served as Board Member at Kareo. Prior to joining Uber, he served as Head of P2P Initiatives at Akamai Technologies. He has a successful history of experience in the areas of consumer internet, transportation, and enterprise content delivery. Prior to founding Uber, he was the founder of Red Swoosh, an enterprise delivery company that was sold to Akamai Technologies in 2007. He was also the founder of Scour.net, the world's first P2P filesharing search engine, and is an active angel investor. Mr. Kalanick received a degree in Computer Engineering and Business Economics from the University of California, Los Angeles (UCLA).



AG Dillon & Co

## CloudKitchens | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director  
aaron.dillon@agdillon.com --- +1.347.642.2640

Jun  
2022

### Disclaimer

© 2022 AG Dillon LLC and its affiliates ("AG Dillon & Co"). All rights reserved.

All information is provided for information purposes only. All information and data contained in this publication is obtained by the AG Dillon & Co, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information and data is provided "as is" without warranty of any kind. No member of the AG Dillon & Co nor their respective directors, officers, employees, partners or licensors make any claim, prediction, warranty or representation whatsoever, expressly or impliedly, either as to the accuracy, timeliness, completeness, merchantability of any information or of results to be obtained from the use of the AG Dillon & Co Products or the fitness or suitability of the AG Dillon & Co Products for any particular purpose to which they might be put. Any representation of historical data accessible through AG Dillon & Co Products is provided for information purposes only and is not a reliable indicator of future performance.

No responsibility or liability can be accepted by any member of the AG Dillon & Co nor their respective directors, officers, employees, partners or licensors for (a) any loss or damage in whole or in part caused by, resulting from, or relating to any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information or data or from use of this document or links to this document or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if any member of the AG Dillon & Co is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, such information.

No member of the AG Dillon & Co nor their respective directors, officers, employees, partners or licensors provide investment advice related to AG Dillon & Co Products and nothing contained in this document or accessible through AG Dillon & Co Products, including statistical data and industry reports, should be taken as constituting financial or investment advice or a financial promotion.

Past performance is no guarantee of future results. Charts and graphs are provided for illustrative purposes only. Valuation returns shown may not represent the results of the actual trading of investable assets. Certain returns shown may reflect back-tested performance. All performance should be considered back-tested performance. Back-tested performance is not actual performance, but is hypothetical. The back-test calculations are based on the same methodology that was in effect when the Product was officially launched. However, back-tested data may reflect the application of the Product methodology with the benefit of hindsight, and the historic calculations of a Product may change from quarter to quarter based on revisions to the underlying economic data used in the calculation of the Product.

This publication may contain forward-looking assessments. These are based upon a number of assumptions concerning future conditions that ultimately may prove to be inaccurate. Such forward-looking assessments are subject to risks and uncertainties and may be affected by various factors that may cause actual results to differ materially. No member of the AG Dillon & Co nor their licensors assume any duty to and do not undertake to update forward-looking assessments.

No part of this information may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, without prior written permission of the applicable member of the AG Dillon & Co. Use and distribution of the AG Dillon & Co data requires a license from AG Dillon & Co.