



AG Dillon & Co

Epic Games | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director
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Jun
2022



\$31.5

Current Valuation (\$b)

\$6,360

Total Capital Raised (\$m)

Company Discription

Developer of gaming software and applications designed for gamers and game developers to publish and play immersive games. The company specializes in developing games, and engine technology and operates a game store that empowers others to make quality games and 3D content, providing game developers the ability to build high-fidelity, interactive experiences for PC, console, mobile, and virtual reality devices.

Most recent - Deal size	\$2,000,000,000
Most recent - Deal type	Later Stage VC
Most recent - Deal date	4/11/2022
Year founded	1991
# of employees	6,548
HQ country	United States
Industry	Entertainment Software
Business status	Generating Revenue
Website	www.epicgames.com

Valuation Performance - Time Series, Trailing (annualized after 1yr, includes primary and secondary transactions)

3mo	6mo	YTD	1yr	3yr	5yr	10yr	Founded
-25%	10%	10%	55%	28%	115%	n/a	51%

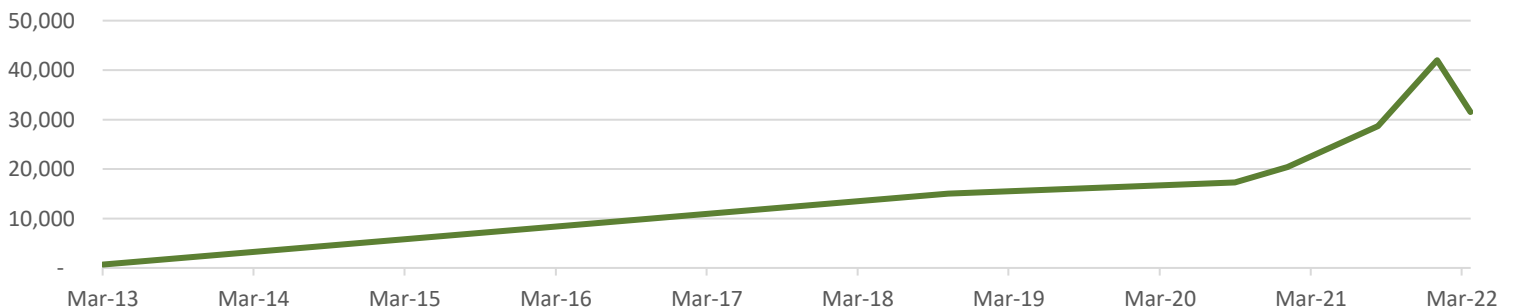
Valuation Performance - Time Series, Annual - Last 5 Years (includes primary and secondary transactions)

2017	2018	2019	2020	2021
0%	2100%	0%	15%	66%

Valuation Performance - Financing Round with Date and Valuation (financing round to report date, includes primary and secondary transactions)

Round G	Round F	Round E	Round D	Round C	Round B	Round A
4/11/2022	1/20/2022	8/30/2021	1/23/2021	9/18/2020	10/26/2018	3/21/2013
\$31,500	\$42,000	\$28,700	\$20,370	\$17,300	\$15,000	\$682
0%	-25%	10%	55%	82%	110%	4520%

Valuation Performance - Growth of \$10,000 (includes primary and secondary transactions)



Valuation performance is not investor performance. Dilution is not included in valuation performance. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.



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Revenue Multiple - 2021 (pre-IPO company includes primary and secondary transactions)

Name	Revenue Multiplier	Valuation or Mrkt Cap	Revenue
Epic Games	5.3	\$31,500,000,000	6,000,000,000

Top 5 Public Compables by Market Cap

Activision Blizzard	6.0	\$52,567,190,534	\$8,803,000,000
Unity	38.4	\$42,643,754,335	\$1,110,526,000
Electronic Arts	6.8	\$38,026,382,908	\$5,629,000,000
Netmarble Games	3.9	\$8,638,003,357	\$2,188,634,555
Zynga	2.6	\$7,348,390,574	\$2,800,500,000

Notables

Nexters	3.7	\$1,603,628,504	\$434,094,000
Actoz Soft	3.0	\$153,870,753	\$50,876,713
NHN Entertainment	0.8	\$1,362,740,147	\$1,679,451,182

Investors - On Board and Notables

Investor	Date Invested	Board Seat	Investor Type	# of Exits	# of Active Invstmnts	AUM (\$m)	Dry Powder (\$m)
Aliya Capital Partner	12/15/2015	No	Family Office	10	25	\$777	\$595
Lightspeed Venture Pa	10/26/2018	No	Venture Capital	373	374	\$10,500	\$3,282
T. Rowe Price	10/26/2018	No	Venture Capital	---	6	---	---
Altimeter Capital Man	8/30/2021	No	Venture Capital	22	51	\$17,950	\$3,384
ICONIQ Capital	8/30/2021	No	Family Office	38	109	\$85,000	\$7,983
Kleiner Perkins	4/11/2022	No	Venture Capital	748	298	\$14,285	\$3,710

Founder / CEO



Tim Sweeney

Co-Founder, Chief Executive Officer & Chairman

Bio

Tim Sweeney is cofounder and CEO of Cary, North Carolina game developer Epic Games; maker of Fortnite, one of the world's most popular games, with over 400 million players. Epic Games is also the creator of the Unreal Engine, one of the most used game development tool kits for other studios.



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