



AG Dillon & Co

SpaceX | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director
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Jun
2022



\$125.0

Current Valuation (\$b)

\$8,800

Total Capital Raised (\$m)

Company Discription

Developer of rockets and spacecraft designed to realize the goal of making life multi-planetary. The company designs and manufactures reusable space launch vehicles for the transport of cargo, humans, and payloads into space with features including an attached trunk, a parachute system, multiple engines, and oxygen-based propellants, enabling clients to experience and benefit from affordable spaceflights.

Most recent - Deal size	\$1,725,000,000
Most recent - Deal type	Later Stage VC
Most recent - Deal date	6/22/2022
Year founded	2002
# of employees	12,000
HQ country	United States
Industry	Aerospace and Defense
Business status	Profitable
Website	www.spacex.com

Valuation Performance - Time Series, Trailing (annualized after 1yr, includes primary and secondary transactions)

3mo	6mo	YTD	1yr	3yr	5yr	10yr	Founded
25%	25%	25%	68%	58%	66%	62%	54%

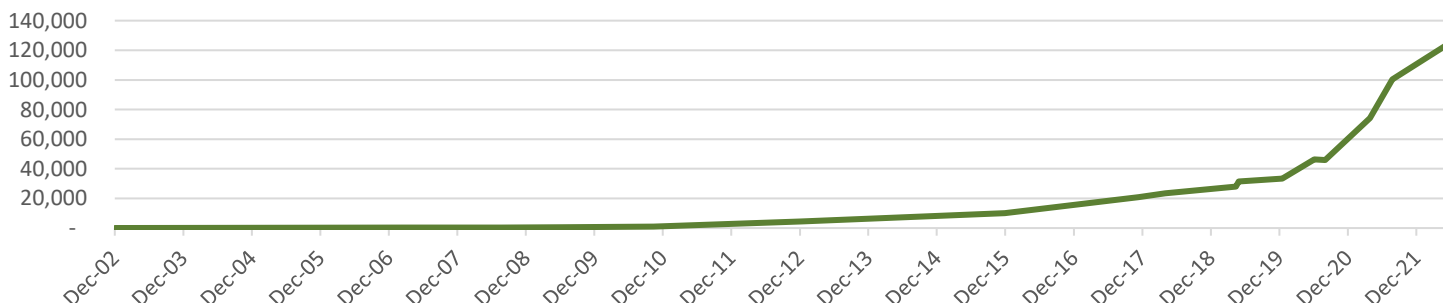
Valuation Performance - Time Series, Annual - Last 5 Years (includes primary and secondary transactions)

2017	2018	2019	2020	2021
108%	13%	34%	46%	118%

Valuation Performance - Financing Round with Date and Valuation (financing round to report date, includes primary and secondary transactions)

Round Q	Round P	Round O	Round N	Round M	Round L	Round K	Round J	Round I	Round H	Round G
6/15/2022	8/11/2021	4/14/2021	8/18/2020	6/22/2020	1/3/2020	5/15/2019	5/1/2019	4/18/2018	11/27/2017	12/15/2015
\$125,000	\$100,300	\$74,314	\$46,000	\$46,290	\$33,400	\$31,536	\$27,986	\$23,500	\$20,800	\$10,000
0%	25%	68%	172%	170%	274%	296%	347%	432%	501%	1150%

Valuation Performance - Growth of \$10,000 (includes primary and secondary transactions)



Valuation performance is not investor performance. Dilution is not included in valuation performance. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.



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Revenue Multiple - 2021 (pre-IPO company includes primary and secondary transactions)

Name	Revenue Multiplier	Valuation or Mrkt Cap	Revenue
SpaceX	31.3	\$125,000,000,000	4,000,000,000

Top 5 Public Compables by Market Cap

Boeing	1.9	\$119,132,509,697	\$62,286,000,000
Airbus Group	1.6	\$100,590,004,995	\$61,655,690,995
Lockheed Martin	1.5	\$97,512,569,455	\$67,044,000,000
Northrop Grumman	1.7	\$60,501,043,863	\$35,667,000,000
BAE Systems	0.9	\$23,472,823,540	\$26,844,059,411

Notables

Virgin Galactic	1,083.9	\$3,568,295,048	\$3,292,000
Rocket Lab	87.2	\$5,424,632,526	\$62,237,000
Momentus	935.5	\$308,712,567	\$330,000

Investors - On Board and Notables

Investor	Date Invested	Board Seat	Investor Type	# of Exits	# of Active Invstmnts	AUM (\$m)	Dry Powder (\$m)
Craft Ventures	12/18/2002	No	Venture Capital	22	169	\$2,000	\$1,257
Founders Fund	8/4/2008	Yes	Venture Capital	227	369	\$10,000	\$6,420
VII Ventures	10/28/2010	Yes	Growth/Expansion	89	215	\$10,800	\$1,510
Deep Ventures (Ventur	12/21/2012	Yes	Venture Capital	36	42	\$2,065	\$780
Fidelity Investments	12/15/2015	No	Mutual Fund	265	128	\$4,280,000	\$127
Aliya Capital Partner	12/15/2015	No	Family Office	10	25	\$777	\$595
ARRIVE OPPORTUNITIES	12/15/2015	Yes	Holding Company	75	123	\$169,198	\$879
Sequoia Capital	4/14/2021	No	Venture Capital	735	488	\$85,500	\$7,573
DFJ Growth	4/14/2021	No	Venture Capital	36	42	\$2,065	\$780

Founder / CEO



Elon Musk

Co-Founder, Chief Executive Officer, Chief Technology Officer, Chief Engineer/Designer & Chairman

Bio

Mr. Elon Musk is a Co-Founder and serves as Chief Executive Officer at Tesla. He serves as Board Member at Endeavor. He served as Director at Twitter. He is also a Co-Founder and serves as Chief Executive Officer, Chief Technology Officer, Chief Engineer/Designer & Chairman at SpaceX. He is the Founder of The Boring Company. He is a Co-Founder of Zip. He serves as Board Member at Upshift (Staffing Platform) and Perquest. He also serves as Business Advisory Board Member at NeuroVigil. He founded and served as Chief Executive Officer & Chairman at X.com. He also co-founded Fysical and OpenAI (IT Consulting and Outsourcing) and served as Board Member at Halcyon Molecular. He founded PayPal Holdings and served as Chairman at SolarCity. He holds a BS in Economics and BA in Physics from the University of Pennsylvania. He is a Co-Founder and serves as Co-Chief Executive Officer at Neuralink.



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