



AG Dillon & Co

Stripe | Pre-IPO Fact Sheet

Aaron Dillon, Managing Director
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Jun
2022



\$152.0

Current Valuation (\$b)

\$2,235

Total Capital Raised (\$m)

Company Discription

Developer of an online payments processing platform designed to help small and large companies accept web and mobile payments. The company's platform offers a developer-centric, API-driven payments platform that simplifies payment infrastructure complexity and also provides a suite of ancillary commerce enablements and financial services products, such as fraud management, analytics, and SMB lending, enabling clients to accept payments, send payouts, and manage their businesses online.

Most recent - Deal size	\$1,000,000,000
Most recent - Deal type	Secondary Transaction
Most recent - Deal date	6/14/2021
Year founded	2010
# of employees	8,028
HQ country	United States
Industry	Financial Software
Business status	Generating Revenue
Website	www.stripe.com

Valuation Performance - Time Series, Trailing (annualized after 1yr, includes primary and secondary transactions)

3mo	6mo	YTD	1yr	3yr	5yr	10yr	Founded
0%	0%	0%	0%	89%	76%	108%	130%

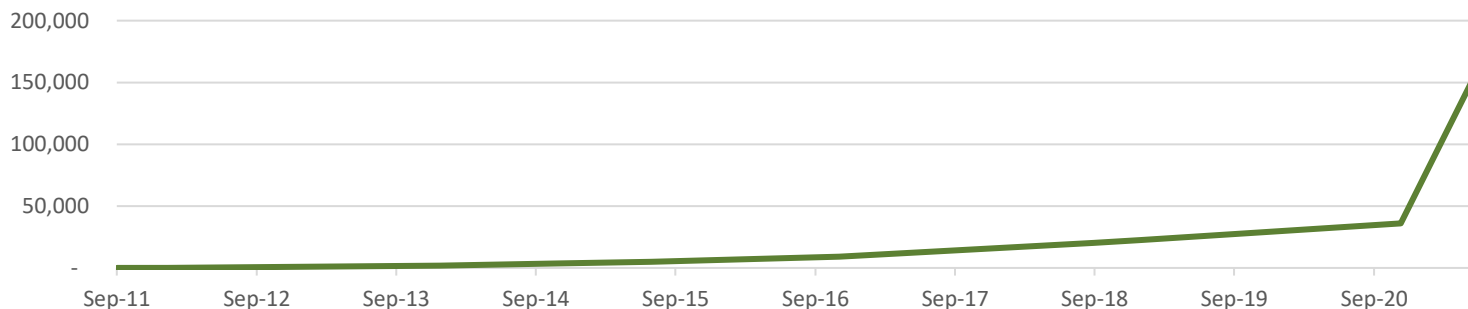
Valuation Performance - Time Series, Annual - Last 5 Years (includes primary and secondary transactions)

2017	2018	2019	2020	2021
0%	125%	11%	60%	322%

Valuation Performance - Financing Round with Date and Valuation (financing round to report date, includes primary and secondary transactions)

Round I	Round H	Round G	Round F	Round E	Round D	Round C2	Round C1	Round C	Round A	Round AA
6/14/2021	3/14/2021	12/8/2020	1/29/2019	9/26/2018	12/1/2016	7/28/2015	12/2/2014	1/22/2014	2/9/2012	9/30/2011
\$152,000	\$95,000	\$36,000	\$22,500	\$20,250	\$9,000	\$5,000	\$3,600	\$1,750	\$100	\$20
0%	60%	322%	576%	651%	1589%	2940%	4122%	8586%	151900%	759900%

Valuation Performance - Growth of \$10,000 (includes primary and secondary transactions)



Valuation performance is not investor performance. Dilution is not included in valuation performance. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.



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Revenue Multiple - 2021 (pre-IPO company includes primary and secondary transactions)

Name	Revenue Multiplier	Valuation or Mrkt Cap	Revenue
Stripe	11.6	\$152,000,000,000	13,123,514,737

Top 5 Public Compables by Market Cap

Adyen	11.6	\$82,059,865,523	\$7,088,375,640
Block	4.3	\$76,267,313,822	\$17,661,203,000
Affirm	33.5	\$29,188,045,336	\$870,464,000
Paytm	30.6	\$11,542,659,709	\$376,667,109
Wise	19.3	\$10,622,283,024	\$549,407,527

Notables

Flywire	19.6	\$3,948,585,124	\$201,149,000
Nuvei	13.1	\$9,510,391,155	\$724,526,000
Boku	9.4	\$652,691,689	\$69,165,000

Investors - On Board and Notables

Investor	Date Invested	Board Seat	Investor Type	# of Exits	# of Active Invstmnts	AUM (\$m)	Dry Powder (\$m)
GV	1/1/2010	Yes	Venture Capital	306	374	\$33,324	\$7,842
SciFi VC	9/30/2011	Yes	Venture Capital	735	488	\$85,500	\$7,573
DFJ Growth	9/30/2011	No	Venture Capital	36	42	\$2,065	\$780
DST Global	9/30/2011	No	Venture Capital	57	142	\$5,437	\$477
Salesforce Ventures	7/9/2012	No	Venture Capital	189	317	\$3,900	\$52
Khosla Ventures	1/22/2014	No	Venture Capital	286	345	\$15,000	\$2,489
500 Global	1/22/2014	No	Venture Capital	1081	1564	\$2,700	\$290
Founders Fund	1/22/2014	No	Venture Capital	227	369	\$10,000	\$6,420
Kleiner Perkins	7/28/2015	No	Venture Capital	748	298	\$14,285	\$3,710

Founder / CEO



Patrick Collison

Co-Founder, Content Strategist & Chief Executive Officer

Bio

Mr. Patrick Collison is a Co-Founder and serves as Content Strategist and Chief Executive Officer at Stripe. He also serves as an Advisor at Stellar Development Foundation. He also served as Partner at Y Combinator. He previously co-founded Auctomatic. He holds a Degree in Mathematics from the Massachusetts Institute of Technology (MIT).



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