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Valuations pdf report	Current secondary market valuations for the top 30 pre-IPO stocks with last round valuation, performance since last round.	Every Wednesday
Performance pdf report	Trailing secondary market returns for the top 30 pre-IPO stocks.	Every Wednesday
Revenue Multiples pdf report	Multiples on last year revenue, annual recurring revenue, and current year revenue forecast to current secondary market valuation for top 30 pre-IPO stocks.	Every Wednesday
Index pdf report	20 vintage index fact sheets, one for each year from 2005 to 2024. Each annual vintage is the top 10 pre-IPO stocks by valuation. Entry valuation, exit valuation, exit type, and current secondary market valuation by pre-IPO stock constituent.	Every Wednesday
This Week in Pre-IPO Stocks Podcast video, podcast	Aaron Dillon (AG Dillon, Founder), Clint Sorenson (WealthShield, Founder), Nick Fusco (ApeVue, Founder), and Evan Cohen (WithVincent.com, Founder) discuss the week's notable pre-IPO stock trends. (click name for LinkedIn profile)	Every Wednesday
News & Insights pdf report	Top curated pre-IPO news and insights for the week from industry insiders, paid research providers, and public news.	Every Saturday
Pre-IPO Stocks - Single Stock Analysis webinar	Institutional pre-IPO stock analysis; business overview, revenue analysis, valuation (current, history, revenue multiple), secondary market performance.	Monthly
Alts for Advisors, Practice Management Insights webinar	Best practices in implementing venture capital into portfolios, VC fund due diligence, simplification of RIA ops/admin processes, leveraging VC to drive new household acquisition, transacting in pre-IPO stocks.	Adhoc

AG Dillon Pre-IPO Stock Research Coverage (listed in no particular order)





Funds | Available at Schwab, Fidelity (RIAs only, see important disclosure on page 4)

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AG Dillon Pre-IPO Stock Venture Capital Funds for RIAs

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Diversified Funds

AG Dillon Top 10
Pre-IPO Stock
Index Fund
(AGDF8 LP)

Custody ID:
Schwab - 98079338
Fidelity - 09299E639

Top 10 pre-IPO stocks by valuation. Equally weighted. Passively track the AG Dillon Pre-IPO Stock 2024 Vintage Index ([fact sheet](#)).

Single Stock Funds

Fund Name	Schwab Custody ID	Investment Focus
AG Dillon Space Fund 4 (AGDF5 LP)	SSID 102299774	Space
AG Dillon OpenAI Fund 3 (AGDF6 LP)	SSID 101214374	AI Platforms
AG Dillon Databricks Fund (AGDF7 LP)	SSID 101165499	AI Picks & Shovels
AG Dillon Hugging Face Fund (AGDF10 LP)	SSID 100893669	AI Picks & Shovels
AG Dillon Groq Fund (AGDF11 LP)	SSID 101036608	AI Picks & Shovels
AG Dillon xAI Fund (AGDF12 LP)	SSID 102113355	AI Platforms

Funds | Available directly at AG Dillon & Co (RIAs only)

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Opening
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Monthly
Maintenance
Fee

\$0

Account
Opening
Minimum

10

Minute
Account
Opening

\$2,500

Minimum
Trade
Size

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